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August 7, 2025

Summary of Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

| | |
|---|--|
| Company name: | Sintokogio, Ltd. |
| Listing: | Tokyo Stock Exchange / Nagoya Stock Exchange |
| Securities code: | 6339 |
| URL: | http://www.sinto.co.jp |
| Representative: | Atsushi Nagai, President |
| Inquiries: | Yoshinori Kawaguchi, Executive Officer and General Manager of General Affairs / Legal Affairs Department |
| Telephone: | +81-52-582-9211 |
| Scheduled date to commence dividend payments: | - |
| Preparation of supplementary material on financial results: | No |
| Holding of financial results briefing: | No |

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

| 1) Consolidated operating results | | | | | (Percentages indicate year-on-year changes) | | | |
|-----------------------------------|-----------------|------|------------------|--------|---|--------|---|--------|
| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Three months ended June 30, 2025 | 41,425 | 60.8 | 712 | 33.1 | 504 | (29.9) | 186 | (26.8) |
| Three months ended June 30, 2024 | 25,766 | 4.2 | 535 | (23.8) | 720 | (50.0) | 254 | (73.6) |

| | | | | |
|-------|----------------------|-----------------------------------|------------------|-----------|
| Note: | Comprehensive income | Three months ended June 30, 2025: | ¥(1,377) million | [-%] |
| | | Three months ended June 30, 2024: | ¥1,877 million | [(56.2)%] |

| | Basic earnings per share | Diluted earnings per share |
|----------------------------------|--------------------------|----------------------------|
| Three months ended June 30, 2025 | Yen 3.56 | Yen — |
| Three months ended June 30, 2024 | 4.87 | — |

(2) Consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio | Net assets per share |
|----------------|-----------------|-----------------|-----------------------|----------------------|
| As of | Millions of yen | Millions of yen | % | Yen |
| June 30, 2025 | 233,216 | 124,393 | 50.2 | 2,231.96 |
| March 31, 2025 | 236,764 | 127,125 | 50.5 | 2,280.45 |

| | | |
|------------|-----------------------|------------------|
| Reference: | Equity | |
| | As of June 30, 2025: | ¥117,074 million |
| | As of March 31, 2025: | ¥119,619 million |

2. Cash dividends

| | Annual dividends per share | | | | |
|--|----------------------------|--------------------|-------------------|-----------------|-------|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2025 | — | 22.00 | — | 22.00 | 44.00 |
| Fiscal year ending March 31, 2026 | — | | | | |
| Fiscal year ending March 31, 2026 (Forecast) | | 22.00 | — | 22.00 | 44.00 |

Note: Revision to the most recently announced forecast of dividends: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|--------------------------------------|-----------------|------|------------------|------|-----------------|------|---|-------|--------------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | yen |
| Six months ending September 30, 2025 | 78,000 | 14.7 | 2,100 | 34.4 | 2,200 | 58.4 | 1,300 | 299.3 | 24.78 |
| Fiscal year ending March 31, 2026 | 160,000 | 6.5 | 4,800 | 59.7 | 5,000 | 55.0 | 3,000 | 8.8 | 57.19 |

Note: Revision to the most recently announced earnings forecasts: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: -

Excluded: -

(2) Application of special accounting treatments for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|----------------------|-------------------|
| As of June 30, 2025 | 54,580,928 shares |
| As of March 31, 2025 | 54,580,928 shares |

(ii) Number of treasury shares at the end of the period

| | |
|----------------------|------------------|
| As of June 30, 2025 | 2,127,155 shares |
| As of March 31, 2025 | 2,126,791 shares |

(iii) Average number of shares outstanding during the period

| | |
|----------------------------------|-------------------|
| Three months ended June 30, 2025 | 52,453,906 shares |
| Three months ended June 30, 2024 | 52,396,181 shares |

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

| | As of March 31, 2025 | As of June 30, 2025 |
|--|----------------------|---------------------|
| Assets | | |
| Current assets | | |
| Cash and deposits | 40,533 | 36,817 |
| Notes and accounts receivable - trade, and contract assets | 44,546 | 44,977 |
| Securities | 1,200 | 3,200 |
| Finished goods | 9,346 | 9,257 |
| Work in process | 7,745 | 6,669 |
| Raw materials and supplies | 9,366 | 8,924 |
| Other | 7,525 | 8,099 |
| Allowance for doubtful accounts | (541) | (509) |
| Total current assets | 119,723 | 117,436 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Buildings and structures, net | 18,370 | 18,215 |
| Machinery, equipment and vehicles, net | 18,544 | 17,612 |
| Other, net | 15,323 | 16,179 |
| Total property, plant and equipment | 52,238 | 52,008 |
| Intangible assets | | |
| Goodwill | 12,349 | 11,646 |
| Other | 11,852 | 11,355 |
| Total intangible assets | 24,201 | 23,002 |
| Investments and other assets | | |
| Investment securities | 32,985 | 32,927 |
| Other | 8,292 | 8,515 |
| Allowance for doubtful accounts | (677) | (672) |
| Total investments and other assets | 40,600 | 40,769 |
| Total non-current assets | 117,040 | 115,779 |
| Total assets | 236,764 | 233,216 |

(Millions of yen)

| | As of March 31, 2025 | As of June 30, 2025 |
|---|----------------------|---------------------|
| Liabilities | | |
| Current liabilities | | |
| Notes and accounts payable - trade | 15,332 | 16,095 |
| Short-term borrowings | 10,287 | 9,643 |
| Income taxes payable | 902 | 783 |
| Provision for bonuses | 2,460 | 1,535 |
| Provision for bonuses for directors | 270 | 297 |
| Provision for product warranties | 261 | 268 |
| Provision for loss on orders received | 336 | 187 |
| Other | 24,292 | 25,391 |
| Total current liabilities | 54,145 | 54,202 |
| Non-current liabilities | | |
| Long-term borrowings | 38,841 | 38,222 |
| Provision for retirement benefits for directors | 265 | 273 |
| Retirement benefit liability | 1,902 | 1,827 |
| Asset retirement obligations | 38 | 63 |
| Long-term income taxes payable | 78 | 78 |
| Other | 14,367 | 14,154 |
| Total non-current liabilities | 55,493 | 54,620 |
| Total liabilities | 109,638 | 108,822 |
| Net assets | | |
| Shareholders' equity | | |
| Share capital | 5,752 | 5,752 |
| Capital surplus | 6,192 | 6,192 |
| Retained earnings | 89,808 | 88,837 |
| Treasury shares | (1,990) | (1,990) |
| Total shareholders' equity | 99,763 | 98,791 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 11,364 | 11,761 |
| Deferred gains or losses on hedges | 0 | (0) |
| Foreign currency translation adjustment | 7,129 | 5,191 |
| Remeasurements of defined benefit plans | 1,361 | 1,329 |
| Total accumulated other comprehensive income | 19,856 | 18,283 |
| Non-controlling interests | 7,506 | 7,318 |
| Total net assets | 127,125 | 124,393 |
| Total liabilities and net assets | 236,764 | 233,216 |

(2) Quarterly Consolidated Statement of Income and Consolidated Statement of Comprehensive Income
(Quarterly Consolidated Statement of Income)

(Millions of yen)

| | Three months ended June 30, 2024 | Three months ended June 30, 2025 |
|---|-------------------------------------|-------------------------------------|
| Net sales | 25,766 | 41,425 |
| Cost of sales | 18,114 | 29,897 |
| Gross profit | 7,652 | 11,528 |
| Selling, general and administrative expenses | 7,116 | 10,815 |
| Operating profit | 535 | 712 |
| Non-operating income | | |
| Interest income | 134 | 116 |
| Dividend income | 281 | 462 |
| Share of profit of entities accounted for using equity method | 100 | - |
| Foreign exchange gains | 96 | - |
| Other | 107 | 58 |
| Total non-operating income | 720 | 637 |
| Non-operating expenses | | |
| Interest expenses | 274 | 271 |
| Share of loss of entities accounted for using equity method | - | 95 |
| Commission expenses | 230 | 62 |
| Foreign exchange losses | - | 273 |
| Other | 30 | 141 |
| Total non-operating expenses | 535 | 845 |
| Ordinary profit | 720 | 504 |
| Extraordinary income | | |
| Gain on sale of non-current assets | 9 | 188 |
| Gain on sale of investment securities | - | 299 |
| Total extraordinary income | 9 | 488 |
| Extraordinary losses | | |
| Loss on sale of non-current assets | - | 1 |
| Loss on abandonment of non-current assets | 10 | 0 |
| Loss on valuation of investment securities | - | 48 |
| Total extraordinary losses | 10 | 49 |
| Profit before income taxes | 718 | 943 |
| Income taxes - current | 207 | 605 |
| Income taxes - deferred | 152 | (82) |
| Total income taxes | 359 | 523 |
| Profit | 359 | 420 |
| Profit attributable to non-controlling interests | 104 | 233 |
| Profit attributable to owners of parent | 254 | 186 |

(Quarterly Consolidated Statement of Comprehensive Income)

(Millions of yen)

| | Three months ended June 30, 2024 | Three months ended June 30, 2025 |
|--|-------------------------------------|-------------------------------------|
| Profit | 359 | 420 |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | (22) | 397 |
| Deferred gains or losses on hedges | - | (0) |
| Foreign currency translation adjustment | 1,512 | (1,984) |
| Remeasurements of defined benefit plans, net of tax | (46) | (31) |
| Share of other comprehensive income of entities accounted for using equity method | 75 | (177) |
| Total other comprehensive income | 1,518 | (1,797) |
| Comprehensive income | 1,877 | (1,377) |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of parent | 1,649 | (1,386) |
| Comprehensive income attributable to non-controlling interests | 228 | 9 |