November 6, 2025

Summary of Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: Sintokogio, Ltd.
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
Securities code: 6339
URL: http://www.sinto.co.jp
Representative: Atsushi Nagai, Representative Director and President
Inquiries: Yoshinori Kawaguchi, Executive Officer and General Manager of General Affairs / Legal Affairs Department
Telephone: +81-52-582-9211
Scheduled date to file semi-annual securities report: November 11, 2025
Scheduled date to commence dividend payments: December 8, 2025
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for investment analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2025	85,710	26.1	1,427	125.9	754	64.5	73	-
Six months ended September 30, 2024	67,995	23.0	631	(64.3)	458	(84.2)	(282)	-

Note: Comprehensive income Six months ended September 30, 2025: ¥2,651 million [28.1 %]
Six months ended September 30, 2024: ¥2,070 million [(76.6)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2025	1.41	—
Six months ended September 30, 2024	(5.38)	—

Note: In the fiscal year ended March 31, 2025, the provisional accounting treatment for the business combination was finalized, and the figures for the six months ended September 30, 2024 reflect the finalization of the provisional accounting treatment.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2025	238,102	128,444	50.8	2,303.35
March 31, 2025	236,764	127,125	50.5	2,280.45

Reference: Equity
As of September 30, 2025: ¥120,964 million
As of March 31, 2025: ¥119,619 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	–	22.00	–	22.00	44.00
Fiscal year ending March 31, 2026	–	22.00			
Fiscal year ending March 31, 2026 (Forecast)			–	22.00	44.00

Note: Revision to the most recently announced forecast of dividends: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Fiscal year ending March 31, 2026	160,000	6.5	4,800	59.7	5,000	55.0	3,000	8.8	57.17

Note: Revision to the most recently announced earnings forecasts: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: -
Excluded: -

(2) Application of special accounting treatments for the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	54,580,928 shares
As of March 31, 2025	54,580,928 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	2,064,093 shares
As of March 31, 2025	2,126,791 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	52,473,479 shares
Six months ended September 30, 2024	52,415,221 shares

* Review of the Japanese-language originals of the attached semi-annual consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters
The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Semi-annual Consolidated Financial Statements

（1） Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	40,533	35,658
Notes and accounts receivable - trade, and contract assets	44,546	46,027
Securities	1,200	2,200
Finished goods	9,346	9,255
Work in process	7,745	6,906
Raw materials and supplies	9,366	9,009
Other	7,525	7,674
Allowance for doubtful accounts	(541)	(539)
Total current assets	119,723	116,192
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	18,370	20,031
Machinery, equipment and vehicles, net	18,544	18,084
Other, net	15,323	15,737
Total property, plant and equipment	52,238	53,853
Intangible assets		
Goodwill	12,349	11,677
Other	11,852	11,713
Total intangible assets	24,201	23,391
Investments and other assets		
Investment securities	32,985	36,677
Other	8,292	8,660
Allowance for doubtful accounts	(677)	(672)
Total investments and other assets	40,600	44,665
Total non-current assets	117,040	121,909
Total assets	236,764	238,102

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	15,332	16,650
Short-term borrowings	10,287	7,960
Income taxes payable	902	1,305
Provision for bonuses	2,460	2,405
Provision for bonuses for directors	270	396
Provision for product warranties	261	302
Provision for loss on orders received	336	217
Other	24,292	22,155
Total current liabilities	54,145	51,392
Non-current liabilities		
Long-term borrowings	38,841	40,825
Provision for retirement benefits for directors	265	284
Retirement benefit liability	1,902	1,949
Asset retirement obligations	38	63
Long-term income taxes payable	78	-
Other	14,367	15,142
Total non-current liabilities	55,493	58,264
Total liabilities	109,638	109,657
Net assets		
Shareholders' equity		
Share capital	5,752	5,752
Capital surplus	6,192	6,186
Retained earnings	89,808	88,724
Treasury shares	(1,990)	(1,931)
Total shareholders' equity	99,763	98,731
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	11,364	14,141
Deferred gains or losses on hedges	0	-
Foreign currency translation adjustment	7,129	6,788
Remeasurements of defined benefit plans	1,361	1,302
Total accumulated other comprehensive income	19,856	22,232
Non-controlling interests	7,506	7,480
Total net assets	127,125	128,444
Total liabilities and net assets	236,764	238,102

（２）Semi-annual Consolidated Statement of Income and Consolidated Statement of Comprehensive Income

（Semi-annual Consolidated Statement of Income）

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Net sales	67,995	85,710
Cost of sales	48,702	61,611
Gross profit	19,292	24,099
Selling, general and administrative expenses	18,660	22,672
Operating profit	631	1,427
Non-operating income		
Interest income	246	248
Dividend income	306	494
Share of profit of entities accounted for using equity method	66	-
Foreign exchange gains	131	-
Other	170	126
Total non-operating income	921	869
Non-operating expenses		
Interest expenses	415	582
Share of loss of entities accounted for using equity method	-	31
Foreign exchange losses	-	578
Commission expenses	495	128
Other	184	221
Total non-operating expenses	1,095	1,542
Ordinary profit	458	754
Extraordinary income		
Gain on sale of non-current assets	29	204
Gain on sale of investment securities	-	299
Total extraordinary income	29	503
Extraordinary losses		
Loss on sale of non-current assets	0	6
Loss on abandonment of non-current assets	14	5
Loss on valuation of investment securities	-	46
Total extraordinary losses	15	58
Profit before income taxes	472	1,199
Income taxes - current	754	1,280
Income taxes - deferred	6	(454)
Total income taxes	761	826
Profit (loss)	(288)	373
Profit (loss) attributable to non-controlling interests	(6)	299
Profit (loss) attributable to owners of parent	(282)	73

（Semi-annual Consolidated Statement of Comprehensive Income）

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Profit (loss)	(288)	373
Other comprehensive income		
Valuation difference on available-for-sale securities	(2,085)	2,779
Deferred gains or losses on hedges	-	(0)
Foreign currency translation adjustment	4,312	(313)
Remeasurements of defined benefit plans, net of tax	(91)	(58)
Share of other comprehensive income of entities accounted for using equity method	224	(129)
Total other comprehensive income	2,359	2,278
Comprehensive income	2,070	2,651
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,843	2,450
Comprehensive income attributable to non-controlling interests	227	200

（３）Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Cash flows from operating activities		
Profit before income taxes	472	1,199
Depreciation	2,280	3,286
Amortization of goodwill	524	1,027
Increase (decrease) in provision for bonuses	(215)	(45)
Increase (decrease) in provision for bonuses for directors	(183)	118
Increase (decrease) in provision for loss on orders received	(74)	(125)
Increase (decrease) in provision for product warranties	6	39
Increase (decrease) in allowance for doubtful accounts	47	(7)
Increase (decrease) in provision for retirement benefits for directors	30	17
Increase (decrease) in retirement benefit liability	147	(174)
Interest and dividend income	(553)	(742)
Interest expenses	415	582
Foreign exchange losses (gains)	(155)	(1)
Share of loss (profit) of entities accounted for using equity method	(66)	31
Loss (gain) on sale and retirement of property, plant and equipment	(13)	(191)
Loss (gain) on sale and valuation of investment securities	-	(237)
Decrease (increase) in trade receivables and contract assets	2,533	(1,717)
Decrease (increase) in inventories	(2,453)	1,290
Increase (decrease) in trade payables	(4,203)	1,314
Increase (decrease) in contract liabilities	3,372	(1,707)
Other, net	(832)	(269)
Subtotal	1,079	3,687
Interest and dividends received	756	836
Interest paid	(434)	(563)
Income taxes paid	(1,824)	(345)
Net cash provided by (used in) operating activities	(422)	3,614
Cash flows from investing activities		
Payments into time deposits	(5,238)	(3,458)
Proceeds from withdrawal of time deposits	6,331	5,460
Purchase of securities	(5)	-
Proceeds from sale and redemption of securities	300	-
Purchase of property, plant and equipment	(2,293)	(4,342)
Proceeds from sale of property, plant and equipment	34	246
Purchase of intangible assets	(92)	(111)
Purchase of investment securities	(836)	(528)
Proceeds from sale and redemption of investment securities	4	720
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(24,369)	-
Loan advances	(20)	(6)
Proceeds from collection of loans receivable	45	27
Other investments in decrease (increase)	2	(28)
Net cash provided by (used in) investing activities	(26,138)	(2,020)

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	549	91
Proceeds from long-term borrowings	31,488	3,265
Repayments of long-term borrowings	(13,791)	(4,216)
Repayments of finance lease liabilities	(146)	(325)
Purchase of shares of subsidiaries not resulting in change in scope of consolidation	(3)	-
Proceeds from sale of shares of subsidiaries not resulting in change in scope of consolidation	78	-
Purchase of treasury shares	(0)	(0)
Dividends paid	(1,259)	(1,156)
Dividends paid to non-controlling interests	(102)	(370)
Net cash provided by (used in) financing activities	16,811	(2,712)
Effect of exchange rate change on cash and cash equivalents	733	(253)
Net increase (decrease) in cash and cash equivalents	(9,015)	(1,372)
Cash and cash equivalents at beginning of period	43,579	32,056
Cash and cash equivalents at end of period	34,563	30,684