

February 6, 2026

To whom it may concern:

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Name of representative:	Atsushi Nagai, Representative Director and President (Securities code: 6339; Tokyo Stock Exchange Prime Market / Nagoya Stock Exchange Premier Market)
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## **Notice Concerning Gain on Sale of Investment Securities (Extraordinary Income) and Revision of Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2026**

During the fourth quarter of the consolidated fiscal year ending March 31, 2026, Sintokogio, Ltd. (hereinafter, the "Company") expects to record extraordinary income from the sale of a portion of its investment securities, as part of its initiatives to enhance capital efficiency and optimize the allocation of management resources. Taking these factors and the recent business performance trends into consideration, the Company hereby announces the revision of its consolidated earnings forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026), which was previously announced on May 12, 2025.

### **1. Recognition of Gain on Sale of Investment Securities (Extraordinary Income)**

#### **(1) Reason for the sale of investment securities**

The reduction of cross-shareholdings is positioned as a mid-term management priority for the Company. From the perspective of enhancing capital efficiency, the Company is gradually selling its shareholdings and intends to utilize the proceeds for ongoing growth investments and development expenses. In addition, as the ratio of cross-shareholdings to consolidated net assets has recently increased due to rising share prices, the Company has decided to sell a portion of such holdings on this occasion.

#### **(2) Details of the gain on sale of investment securities**

- ① Shares scheduled for sale: Listed securities held by the Company
- ② Scheduled sale period: Fourth quarter of the fiscal year ending March 2026
- ③ Gain on sale of investment securities: 4,000 million yen (expected)

Note: The expected gain is calculated based on the current market price of the relevant securities and may vary depending on market conditions.

## 2. Revision of Consolidated Earnings Forecasts for the Full Year

### (1) Revision of consolidated earnings forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	160,000	4,800	5,000	3,000	57.17
Revised forecasts (B)	180,000	2,500	2,100	3,000	57.16
Change (B-A)	20,000	(2,300)	(2,900)	0	
Change (%)	12.5	(47.9)	(58.0)	0.0	
(Reference) Previous Fiscal Year Results (Fiscal Year Ended March 31, 2025)	150,224	3,004	3,226	2,757	52.59

### (2) Reason for the differences

Concerning the consolidated financial results for the fiscal year ending March 31, 2026, due to the impact of exchange rate fluctuations stemming from the continued depreciation of the yen, net sales are expected to exceed the previously announced forecasts. Meanwhile, operating profit and ordinary profit are expected to fall below the previous forecasts, mainly because of lower sales of consumables in Europe caused by the economic slowdown, as well as an increase in goodwill amortization at consolidated subsidiaries resulting from currency movements. In addition, as noted in “1. Recognition of Gain on Sale of Investment Securities (Extraordinary Income),” profit attributable to owners of parent company remains unchanged from the previous forecasts, reflecting the anticipated gain on the sale of cross-shareholdings.

Note: The above forecasts are based on information currently available to the Company. Actual results may differ from the above figures due to various factors in the future.