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February 6, 2026

Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name:	Sintokogio, Ltd.	
Listing:	Tokyo Stock Exchange / Nagoya Stock Exchange	
Securities code:	6339	
URL:	http://www.sinto.co.jp	
Representative:	Atsushi Nagai, Representative Director and President	
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Telephone:	+81-52-582-9211	
Scheduled date to commence dividend payments:	-	
Preparation of supplementary material on financial results:	No	
Holding of financial results briefing:	No	

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	128,400	21.1	2,303	39.6	1,674	20.6	678	-
Nine months ended December 31, 2024	106,049	26.3	1,650	(50.6)	1,388	(71.2)	(5)	-
Note: Comprehensive income		Nine months ended December 31, 2025:			¥7,045 million	[- %]		
		Nine months ended December 31, 2024:			(¥386 million)	[- %]		

Note: Comprehensive income Nine months ended December 31, 2025: ¥7,045 million [- %]
Nine months ended December 31, 2024: (¥386 million) [- %]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended December 31, 2025	12.93		—	
Nine months ended December 31, 2024	(0.10)		—	

Note: In the fiscal year ended March 31, 2025, the provisional accounting treatment for the business combination was finalized, and the figures for the nine months ended December 31, 2024 reflect the finalization of the provisional accounting treatment.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of December 31, 2025	243,106	131,626	51.0	2,363.10
March 31, 2025	236,764	127,125	50.5	2,280.45

Reference: Equity

As of December 31, 2025: ¥124,102 million
As of March 31, 2025: ¥119,619 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	— Yen	22.00 Yen	— Yen	22.00 Yen	44.00 Yen
Fiscal year ending March 31, 2026	— Yen	22.00 Yen	— Yen	22.00 Yen	44.00 Yen
Fiscal year ending March 31, 2026 (Forecast)				22.00	44.00

Note: Revision to the most recently announced forecast of dividends: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Fiscal year ending March 31, 2026	180,000	19.8	2,500	(16.8)	2,100	(34.9)	3,000	8.8	57.16

Note: Revision to the most recently announced earnings forecasts: Yes

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: -
Excluded: -

(2) Application of special accounting treatments for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	54,580,928 shares
As of March 31, 2025	54,580,928 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	2,064,287 shares
As of March 31, 2025	2,126,791 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	52,487,959 shares
Nine months ended December 31, 2024	52,428,297 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters
The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	40,533	35,928
Notes and accounts receivable - trade, and contract assets	44,546	47,968
Securities	1,200	300
Finished goods	9,346	8,887
Work in process	7,745	7,554
Raw materials and supplies	9,366	9,143
Other	7,525	7,563
Allowance for doubtful accounts	(541)	(551)
Total current assets	119,723	116,794
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	18,370	20,248
Machinery, equipment and vehicles, net	18,544	18,340
Other, net	15,323	16,760
Total property, plant and equipment	52,238	55,349
Intangible assets		
Goodwill	12,349	11,480
Other	11,852	11,890
Total intangible assets	24,201	23,370
Investments and other assets		
Investment securities	32,985	39,048
Other	8,292	9,215
Allowance for doubtful accounts	(677)	(672)
Total investments and other assets	40,600	47,591
Total non-current assets	117,040	126,311
Total assets	236,764	243,106

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	15,332	15,044
Short-term borrowings	10,287	7,480
Income taxes payable	902	1,157
Provision for bonuses	2,460	1,723
Provision for bonuses for directors	270	470
Provision for product warranties	261	347
Provision for loss on orders received	336	281
Other	24,292	25,363
Total current liabilities	54,145	51,867
Non-current liabilities		
Long-term borrowings	38,841	41,102
Provision for retirement benefits for directors	265	293
Retirement benefit liability	1,902	2,051
Asset retirement obligations	38	63
Long-term income taxes payable	78	-
Other	14,367	16,100
Total non-current liabilities	55,493	59,612
Total liabilities	109,638	111,479
Net assets		
Shareholders' equity		
Share capital	5,752	5,752
Capital surplus	6,192	6,185
Retained earnings	89,808	88,170
Treasury shares	(1,990)	(1,931)
Total shareholders' equity	99,763	98,176
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	11,364	15,858
Deferred gains or losses on hedges	0	(0)
Foreign currency translation adjustment	7,129	8,792
Remeasurements of defined benefit plans	1,361	1,274
Total accumulated other comprehensive income	19,856	25,925
Non-controlling interests	7,506	7,524
Total net assets	127,125	131,626
Total liabilities and net assets	236,764	243,106

(2) Quarterly Consolidated Statement of Income and Consolidated Statement of Comprehensive Income
 (Quarterly Consolidated Statement of Income)

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	106,049	128,400
Cost of sales	76,347	91,983
Gross profit	29,701	36,417
Selling, general and administrative expenses	28,051	34,113
Operating profit	1,650	2,303
Non-operating income		
Interest income	347	361
Dividend income	572	796
Share of profit of entities accounted for using equity method	177	-
Other	330	174
Total non-operating income	1,427	1,332
Non-operating expenses		
Interest expenses	670	914
Share of loss of entities accounted for using equity method	-	13
Foreign exchange losses	138	637
Commission expenses	495	183
Other	384	213
Total non-operating expenses	1,689	1,961
Ordinary profit	1,388	1,674
Extraordinary income		
Gain on sale of non-current assets	360	220
Gain on sale of investment securities	-	431
Other	1	-
Total extraordinary income	362	651
Extraordinary losses		
Loss on sale of non-current assets	81	3
Loss on abandonment of non-current assets	14	7
Loss on valuation of investment securities	-	41
Total extraordinary losses	95	53
Profit before income taxes	1,655	2,272
Income taxes - current	1,152	1,506
Income taxes - deferred	241	(238)
Total income taxes	1,394	1,267
Profit	260	1,005
Profit attributable to non-controlling interests	265	326
Profit (loss) attributable to owners of parent	(5)	678

(Quarterly Consolidated Statement of Comprehensive Income)

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	260	1,005
Other comprehensive income		
Valuation difference on available-for-sale securities	(150)	4,495
Deferred gains or losses on hedges	3	(0)
Foreign currency translation adjustment	(557)	1,652
Remeasurements of defined benefit plans, net of tax	(152)	(87)
Share of other comprehensive income of entities accounted for using equity method	210	(20)
Total other comprehensive income	<hr/> (647)	<hr/> 6,039
Comprehensive income	<hr/> (386)	<hr/> 7,045
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(514)	6,748
Comprehensive income attributable to non-controlling interests	128	296