August 7, 2026

Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Sintokogio, Ltd.
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
Securities code: 6339
URL: http://www.sinto.co.jp
Representative: Atsushi Nagai, Representative Director and President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: No

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	39,815	(3.9)	1,104	55.1	1,391	175.7	681	265.3
Three months ended June 30, 2025	41,425	60.8	712	33.1	504	(29.9)	186	(26.8)

Note: Comprehensive income
Three months ended June 30, 2026: ¥5,158 million [-%]
Three months ended June 30, 2025: ¥(1,377) million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	12.98	–
Three months ended June 30, 2025	3.56	–

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	232,645	122,699	49.5	2,191.80
March 31, 2026	227,360	118,830	48.9	2,115.08

Reference: Equity
As of June 30, 2026: ¥115,104 million
As of March 31, 2026: ¥111,076 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	―	22.00	―	22.00	44.00
Fiscal year ending March 31, 2027	―				
Fiscal year ending March 31, 2027 (Forecast)		24.00	―	24.00	48.00

Note: Revision to the most recently announced forecast of dividends: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Six months ending September 30, 2026	80,000	(6.7)	3,100	117.2	2,500	231.5	1,700	―	32.37
Fiscal year ending March 31, 2027	170,000	(3.5)	7,300	90.5	6,600	96.1	5,600	―	106.63

Note: Revision to the most recently announced earnings forecasts: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: —
Excluded: —

(2) Application of special accounting treatments for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	54,580,928 shares
As of March 31, 2026	54,580,928 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,064,755 shares
As of March 31, 2026	2,064,486 shares

(iii) Average number of shares outstanding during the period

Three months ended June 30, 2026	52,516,268 shares
Three months ended June 30, 2025	52,453,906 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly Consolidated Financial Statements

（1） Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	41,323	38,144
Notes and accounts receivable - trade, and contract assets	47,623	46,874
Securities	300	800
Finished goods	9,107	8,830
Work in process	6,896	8,265
Raw materials and supplies	8,780	9,067
Other	6,470	6,306
Allowance for doubtful accounts	(596)	(565)
Total current assets	119,905	117,723
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	20,711	20,998
Machinery, equipment and vehicles, net	18,816	18,340
Other, net	17,101	18,280
Total property, plant and equipment	56,629	57,619
Intangible assets		
Goodwill	440	411
Other	3,242	3,221
Total intangible assets	3,683	3,633
Investments and other assets		
Investment securities	34,983	40,933
Other	12,830	13,408
Allowance for doubtful accounts	(672)	(672)
Total investments and other assets	47,141	53,669
Total non-current assets	107,454	114,922
Total assets	227,360	232,645

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	14,032	14,839
Short-term borrowings	7,932	7,768
Income taxes payable	2,470	683
Provision for bonuses	2,746	1,802
Provision for bonuses for directors	269	272
Provision for product warranties	439	448
Provision for loss on orders received	362	206
Other	22,553	24,690
Total current liabilities	50,806	50,712
Non-current liabilities		
Long-term borrowings	40,776	40,241
Provision for retirement benefits for directors	303	303
Retirement benefit liability	1,738	1,756
Asset retirement obligations	64	64
Long-term income taxes payable	14	-
Other	14,825	16,866
Total non-current liabilities	57,722	59,232
Total liabilities	108,529	109,945
Net assets		
Shareholders' equity		
Share capital	5,752	5,752
Capital surplus	6,184	6,184
Retained earnings	71,229	70,751
Treasury shares	(1,932)	(1,932)
Total shareholders' equity	81,233	80,756
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	13,890	17,850
Foreign currency translation adjustment	12,441	13,099
Remeasurements of defined benefit plans	3,510	3,398
Total accumulated other comprehensive income	29,842	34,348
Non-controlling interests	7,753	7,595
Total net assets	118,830	122,699
Total liabilities and net assets	227,360	232,645

（２）Quarterly Consolidated Statement of Income and Consolidated Statement of Comprehensive Income

（Quarterly Consolidated Statement of Income）

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	41,425	39,815
Cost of sales	29,897	27,947
Gross profit	11,528	11,868
Selling, general and administrative expenses	10,815	10,763
Operating profit	712	1,104
Non-operating income		
Interest income	116	127
Dividend income	462	471
Foreign exchange gains	-	84
Other	58	86
Total non-operating income	637	769
Non-operating expenses		
Interest expenses	271	313
Share of loss of entities accounted for using equity method	95	40
Commission expenses	62	65
Foreign exchange losses	273	-
Other	141	63
Total non-operating expenses	845	482
Ordinary profit	504	1,391
Extraordinary income		
Gain on sale of non-current assets	188	9
Gain on sale of investment securities	299	-
Total extraordinary income	488	9
Extraordinary losses		
Loss on sale of non-current assets	1	1
Loss on abandonment of non-current assets	0	10
Loss on liquidation of business	-	30
Loss on valuation of investment securities	48	-
Total extraordinary losses	49	43
Profit before income taxes	943	1,358
Income taxes - current	605	444
Income taxes - deferred	(82)	229
Total income taxes	523	673
Profit	420	684
Profit attributable to non-controlling interests	233	2
Profit attributable to owners of parent	186	681

（Quarterly Consolidated Statement of Comprehensive Income）

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	420	684
Other comprehensive income		
Valuation difference on available-for-sale securities	397	3,963
Deferred gains or losses on hedges	(0)	-
Foreign currency translation adjustment	(1,984)	670
Remeasurements of defined benefit plans, net of tax	(31)	(112)
Share of other comprehensive income of entities accounted for using equity method	(177)	(47)
Total other comprehensive income	(1,797)	4,473
Comprehensive income	(1,377)	5,158
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(1,386)	5,187
Comprehensive income attributable to non-controlling interests	9	(29)