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November 5, 2026

Summary of Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Sintokogio, Ltd.
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
Securities code: 6339
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Representative: Atsushi Nagai, Representative Director and President
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Scheduled date to file semi-annual securities report: November 11, 2026
Scheduled date to commence dividend payments: December 7, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for investment analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2026	83,648	(2.4)	2,572	80.3	2,815	273.3	1,942	-
Six months ended September 30, 2025	85,710	26.1	1,427	125.9	754	64.5	73	-

Note: Comprehensive income Six months ended September 30, 2026: ¥7,963 million [200.3%]
Six months ended September 30, 2025: ¥2,651 million [28.1%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2026	37.00	—
Six months ended September 30, 2025	1.41	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	235,280	125,384	50.0	2,247.68
March 31, 2026	227,360	118,830	48.9	2,115.08

Reference: Equity
As of September 30, 2026: ¥117,591 million
As of March 31, 2026: ¥111,076 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	22.00	—	22.00	44.00
Fiscal year ending March 31, 2027	—	24.00			
Fiscal year ending March 31, 2027 (Forecast)			—	24.00	48.00

Note: Revision to the most recently announced forecast of dividends: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Fiscal year ending March 31, 2027	170,000	(3.5)	7,300	90.5	6,600	96.1	5,600	—	106.68

Note: Revision to the most recently announced earnings forecasts: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: —
Excluded: —

(2) Application of special accounting treatments for the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	54,580,928 shares
As of March 31, 2026	54,580,928 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	2,263,910 shares
As of March 31, 2026	2,064,486 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	52,492,897 shares
Six months ended September 30, 2025	52,473,479 shares

* Review of the Japanese-language originals of the attached semi-annual consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters
The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Semi-annual Consolidated Financial Statements

（1）Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	41,323	39,036
Notes and accounts receivable - trade, and contract assets	47,623	46,339
Securities	300	600
Finished goods	9,107	9,547
Work in process	6,896	8,417
Raw materials and supplies	8,780	9,130
Other	6,470	6,458
Allowance for doubtful accounts	(596)	(561)
Total current assets	119,905	118,967
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	20,711	21,201
Machinery, equipment and vehicles, net	18,816	18,915
Other, net	17,101	17,960
Total property, plant and equipment	56,629	58,077
Intangible assets		
Goodwill	440	388
Other	3,242	3,114
Total intangible assets	3,683	3,502
Investments and other assets		
Investment securities	34,983	42,010
Other	12,830	13,359
Allowance for doubtful accounts	(672)	(635)
Total investments and other assets	47,141	54,733
Total non-current assets	107,454	116,313
Total assets	227,360	235,280

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	14,032	14,746
Short-term borrowings	7,932	8,251
Income taxes payable	2,470	1,038
Provision for bonuses	2,746	2,553
Provision for bonuses for directors	269	369
Provision for product warranties	439	424
Provision for loss on orders received	362	338
Other	22,553	23,754
Total current liabilities	50,806	51,476
Non-current liabilities		
Long-term borrowings	40,776	39,301
Provision for retirement benefits for directors	303	318
Retirement benefit liability	1,738	1,815
Asset retirement obligations	64	49
Long-term income taxes payable	14	-
Other	14,825	16,934
Total non-current liabilities	57,722	58,419
Total liabilities	108,529	109,896
Net assets		
Shareholders' equity		
Share capital	5,752	5,752
Capital surplus	6,184	6,197
Retained earnings	71,229	72,012
Treasury shares	(1,932)	(2,184)
Total shareholders' equity	81,233	81,777
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	13,890	18,770
Foreign currency translation adjustment	12,441	13,753
Remeasurements of defined benefit plans	3,510	3,290
Total accumulated other comprehensive income	29,842	35,814
Non-controlling interests	7,753	7,792
Total net assets	118,830	125,384
Total liabilities and net assets	227,360	235,280

（２）Semi-annual Consolidated Statement of Income and Consolidated Statement of Comprehensive Income

（Semi-annual Consolidated Statement of Income）

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	85,710	83,648
Cost of sales	61,611	58,726
Gross profit	24,099	24,921
Selling, general and administrative expenses	22,672	22,348
Operating profit	1,427	2,572
Non-operating income		
Interest income	248	271
Dividend income	494	505
Share of profit of entities accounted for using equity method	-	106
Other	126	217
Total non-operating income	869	1,100
Non-operating expenses		
Interest expenses	582	611
Share of loss of entities accounted for using equity method	31	-
Foreign exchange losses	578	13
Commission expenses	128	129
Other	221	103
Total non-operating expenses	1,542	858
Ordinary profit	754	2,815
Extraordinary income		
Gain on sale of non-current assets	204	29
Gain on sale of investment securities	299	-
Gain on sale of shares of subsidiaries and associates	-	455
Total extraordinary income	503	485
Extraordinary losses		
Loss on sale of non-current assets	6	16
Loss on abandonment of non-current assets	5	50
Loss on valuation of investment securities	46	-
Loss on liquidation of subsidiaries and associates	-	2
Loss on liquidation of business	-	74
Total extraordinary losses	58	143
Profit before income taxes	1,199	3,156
Income taxes - current	1,280	1,325
Income taxes - deferred	(454)	(144)
Total income taxes	826	1,181
Profit	373	1,974
Profit attributable to non-controlling interests	299	32
Profit attributable to owners of parent	73	1,942

（Semi-annual Consolidated Statement of Comprehensive Income）

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	373	1,974
Other comprehensive income		
Valuation difference on available-for-sale securities	2,779	4,898
Deferred gains or losses on hedges	(0)	-
Foreign currency translation adjustment	(313)	1,350
Remeasurements of defined benefit plans, net of tax	(58)	(220)
Share of other comprehensive income of entities accounted for using equity method	(129)	(39)
Total other comprehensive income	2,278	5,988
Comprehensive income	2,651	7,963
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,450	7,913
Comprehensive income attributable to non-controlling interests	200	49

（３）Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,199	3,156
Depreciation	3,286	3,250
Amortization of goodwill	1,027	55
Increase (decrease) in provision for bonuses	(45)	(218)
Increase (decrease) in provision for bonuses for directors	118	89
Increase (decrease) in provision for loss on orders received	(125)	(24)
Increase (decrease) in provision for product warranties	39	(18)
Increase (decrease) in allowance for doubtful accounts	(7)	(77)
Increase (decrease) in provision for retirement benefits for directors	17	15
Increase (decrease) in retirement benefit liability	(174)	(347)
Interest and dividend income	(742)	(777)
Interest expenses	582	611
Foreign exchange losses (gains)	(1)	29
Share of loss (profit) of entities accounted for using equity method	31	(106)
Loss (gain) on sale and retirement of property, plant and equipment	(191)	38
Loss (gain) on sale and valuation of investment securities	(237)	(0)
Loss (gain) on sale of shares of subsidiaries and associates	-	(455)
Loss (gain) on liquidation of subsidiaries and associates	-	2
Decrease (increase) in accounts receivable - trade, and contract assets	(1,717)	1,853
Decrease (increase) in inventories	1,290	(2,022)
Increase (decrease) in accounts payable - trade	1,314	360
Increase (decrease) in contract liabilities	(1,707)	(687)
Other, net	(269)	2,136
Subtotal	3,687	6,859
Interest and dividends received	836	873
Interest paid	(563)	(638)
Income taxes paid	(345)	(2,631)
Net cash provided by (used in) operating activities	3,614	4,463
Cash flows from investing activities		
Payments into time deposits	(3,458)	(8,182)
Proceeds from withdrawal of time deposits	5,460	6,844
Purchase of property, plant and equipment	(4,342)	(3,785)
Proceeds from sale of property, plant and equipment	246	49
Purchase of intangible assets	(111)	(66)
Purchase of investment securities	(528)	(719)
Proceeds from sale and redemption of investment securities	720	705
Proceeds from sale of shares of subsidiaries and associates	-	305
Loan advances	(6)	(10)
Proceeds from collection of loans receivable	27	31
Other investments in decrease (increase)	(28)	(129)
Net cash provided by (used in) investing activities	(2,020)	(4,956)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	91	201
Proceeds from long-term borrowings	3,265	227
Repayments of long-term borrowings	(4,216)	(1,739)
Repayments of finance lease liabilities	(325)	(363)
Proceeds from share issuance to non-controlling interests	-	148
Purchase of treasury shares	(0)	(294)
Dividends paid	(1,156)	(1,162)
Dividends paid to non-controlling interests	(370)	(187)
Net cash provided by (used in) financing activities	(2,712)	(3,172)
Effect of exchange rate change on cash and cash equivalents	(253)	268
Net increase (decrease) in cash and cash equivalents	(1,372)	(3,396)
Cash and cash equivalents at beginning of period	32,056	31,223
Cash and cash equivalents at end of period	30,684	27,826