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To whom it may concern:

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Notice of Differences between Consolidated Earnings Forecasts for the Fiscal Year Ended March 31, 2026 and Actual Results

Sintokogio, Ltd. hereby announces that there were differences between the consolidated earnings forecasts for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026), that were announced on March 5, 2026, and the actual results that were announced today. The details are as follows.

1. Difference between consolidated earnings forecasts and the actual results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	180,000	2,500	2,100	(17,000)	(323.85)
Actual results (B)	176,178	3,831	3,364	(16,262)	(309.80)
Change (B-A)	(3,821)	1,331	1,264	737	
Change (%)	(2.1%)	53.3%	60.2%	—	
(Reference) Actual results for the same period of the previous fiscal year (Ended March 31, 2025)	150,224	3,004	3,226	2,757	52.59

2. Reason for the differences

Concerning the consolidated financial results for the fiscal year ended March 31, 2026, during the fourth quarter of the consolidated accounting period, although orders from customers for high-margin spare parts were heavily concentrated, the sales were recorded without delay. In addition, a reduction in the cost ratio for machinery sales also contributed to improved profitability. As a result, profits exceeded the expected figures from the previous announced forecast.