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May 13, 2026

Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: Sintokogio, Ltd.
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
 Securities code: 6339
 URL: <http://www.sinto.co.jp>
 Representative: Atsushi Nagai, Representative Director and President
 Inquiries: Yoshinori Kawaguchi, Executive Officer and General Manager of General Affairs / Legal Affairs Department
 Telephone: +81-52-582-9211
 Scheduled date of annual general meeting of shareholders: June 23, 2026
 Scheduled date to commence dividend payments: June 9, 2026
 Scheduled date to file annual securities report: June 19, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for investment analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	176,178	17.3	3,831	27.5	3,364	4.3	(16,262)	—
March 31, 2025	150,224	30.1	3,004	(44.5)	3,226	(57.0)	2,757	(68.3)

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥(5,632) million [—%]
 For the fiscal year ended March 31, 2025: ¥3,920 million [(77.7)%]

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
March 31, 2026	(309.80)	—	(14.1)	1.4	2.2
March 31, 2025	52.59	—	2.3	1.5	2.0

Reference: Share of profit (loss) of entities accounted for using equity method
 For the fiscal year ended March 31, 2026: ¥122 million
 For the fiscal year ended March 31, 2025: ¥377 million

(2) Consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	227,360	118,830	48.9	2,115.08
March 31, 2025	236,764	127,125	50.5	2,280.45

Reference: Equity
 As of March 31, 2026: ¥111,076 million
 As of March 31, 2025: ¥119,619 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	8,843	(4,081)	(6,024)	31,223
March 31, 2025	2,352	(30,326)	15,267	32,056

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
March 31, 2025	—	22.00	—	22.00	44.00	2,315	84.0	1.9
March 31, 2026	—	22.00	—	22.00	44.00	2,318	—	2.1
March 31, 2027 (Forecast)	—	24.00	—	24.00	48.00		45.2	

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Six months ending September 30, 2026	80,000	(6.7)	3,100	117.2	2,500	231.5	1,700	—	32.37
Fiscal year ending March 31, 2027	170,000	(3.5)	7,300	90.5	6,600	96.1	5,600	—	106.63

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: —

Excluded: —

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	54,580,928 shares
As of March 31, 2025	54,580,928 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	2,064,486 shares
As of March 31, 2025	2,126,791 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	52,495,006 shares
Fiscal year ended March 31, 2025	52,434,699 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	66,531	8.9	2,981	6.0	3,902	18.4	(26,491)	—
March 31, 2025	61,066	0.6	2,813	71.8	3,295	15.7	3,209	(45.9)

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2026	(504.64)	—
March 31, 2025	61.22	—

(2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	110,102	57,706	52.4	1,098.83
March 31, 2025	137,330	83,967	61.1	1,600.77

Reference: Equity

As of March 31, 2026: ¥57,706 million

As of March 31, 2025: ¥83,967 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Consolidated Financial Statements

(1) Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	40,533	41,323
Notes receivable - trade	12,158	11,077
Accounts receivable - trade	22,415	23,856
Contract assets	9,973	12,689
Securities	1,200	300
Finished goods	9,346	9,107
Work in process	7,745	6,896
Raw materials and supplies	9,366	8,780
Other	7,525	6,470
Allowance for doubtful accounts	(541)	(596)
Total current assets	119,723	119,905
Non-current assets		
Property, plant and equipment		
Buildings and structures	41,032	45,266
Accumulated depreciation	(22,661)	(24,554)
Buildings and structures, net	18,370	20,711
Machinery, equipment and vehicles	64,007	68,490
Accumulated depreciation	(45,462)	(49,674)
Machinery, equipment and vehicles, net	18,544	18,816
Land	9,542	10,020
Lease Assets	3,906	4,542
Accumulated depreciation	(1,824)	(2,115)
Leased assets, net	2,082	2,426
Construction in progress	2,395	3,157
Other	8,052	8,879
Accumulated depreciation	(6,749)	(7,383)
Other, net	1,303	1,496
Total property, plant and equipment	52,238	56,629
Intangible assets		
Goodwill	12,349	440
Leased assets	16	11
Other	11,835	3,231
Total intangible assets	24,201	3,683
Investments and other assets		
Investment securities	32,985	34,983
Deferred tax assets	507	614
Retirement benefit asset	4,809	8,093
Other	2,975	4,122
Allowance for doubtful accounts	(677)	(672)
Total investments and other assets	40,600	47,141
Total non-current assets	117,040	107,454
Total assets	236,764	227,360

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	15,332	14,032
Short-term borrowings	10,287	7,932
Lease liabilities	466	813
Income taxes payable	902	2,470
Provision for bonuses	2,460	2,746
Provision for bonuses for directors	270	269
Provision for product warranties	261	439
Provision for loss on orders received	336	362
Contract liabilities	13,519	12,475
Other	10,306	9,265
Total current liabilities	54,145	50,806
Non-current liabilities		
Long-term borrowings	38,841	40,776
Lease liabilities	1,577	1,516
Deferred tax liabilities	12,185	12,683
Provision for retirement benefits for directors	265	303
Retirement benefit liability	1,902	1,738
Asset retirement obligations	38	64
Long-term income taxes payable	78	14
Other	604	625
Total non-current liabilities	55,493	57,722
Total liabilities	109,638	108,529
Net assets		
Shareholders' equity		
Share capital	5,752	5,752
Capital surplus	6,192	6,184
Retained earnings	89,808	71,229
Treasury shares	(1,990)	(1,932)
Total shareholders' equity	99,763	81,233
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	11,364	13,890
Deferred gains or losses on hedges	0	—
Foreign currency translation adjustment	7,129	12,441
Remeasurements of defined benefit plans	1,361	3,510
Total accumulated other comprehensive income	19,856	29,842
Non-controlling interests	7,506	7,753
Total net assets	127,125	118,830
Total liabilities and net assets	236,764	227,360

(2) Consolidated Statement of Income and Consolidated Statement of Comprehensive Income
(Consolidated Statement of Income)

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	150,224	176,178
Cost of sales	107,510	125,329
Gross profit	42,714	50,849
Selling, general and administrative expenses	39,709	47,017
Operating profit	3,004	3,831
Non-operating income		
Interest income	560	582
Dividend income	606	831
Share of profit of entities accounted for using equity method	377	122
Foreign exchange gains	117	-
Other	591	555
Total non-operating income	2,252	2,092
Non-operating expenses		
Interest expenses	970	1,262
Commission expenses	693	258
Donations	23	37
Foreign exchange losses	-	674
Other	343	325
Total non-operating expenses	2,030	2,558
Ordinary profit	3,226	3,364
Extraordinary income		
Gain on sale of non-current assets	400	259
Gain on sale of investment securities	660	4,427
Gain on sale of shares of subsidiaries and associates	777	-
Gain on liquidation of subsidiaries and associates	279	123
Other	1	-
Total extraordinary income	2,120	4,810
Extraordinary losses		
Loss on sale of non-current assets	156	8
Loss on abandonment of non-current assets	22	307
Impairment losses	70	20,910
Loss on liquidation of business	-	394
Loss on sale of investment securities	0	46
Loss on valuation of investment securities	199	837
Total extraordinary losses	449	22,504
Profit (loss) before income taxes	4,897	(14,329)
Income taxes - current	2,224	3,726
Income taxes - deferred	(701)	(2,282)
Total income taxes	1,522	1,444
Profit (loss)	3,374	(15,773)
Profit attributable to non-controlling interests	617	489
Profit (loss) attributable to owners of parent	2,757	(16,262)

(Consolidated Statement of Comprehensive Income)

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit (loss)	3,374	(15,773)
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,076)	2,526
Deferred gains or losses on hedges	0	(0)
Foreign currency translation adjustment	1,865	5,242
Remeasurements of defined benefit plans, net of tax	(542)	2,149
Share of other comprehensive income of entities accounted for using equity method	298	222
Total other comprehensive income	545	10,140
Comprehensive income	3,920	(5,632)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,941	(6,276)
Comprehensive income attributable to non-controlling interests	978	643

(3) Consolidated Statement of Changes in Equity

Fiscal year ended March 31, 2025 (From April 1, 2024 to March 31, 2025)

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	5,752	6,319	90,870	(2,044)	100,897
Changes during period					
Dividends of surplus			(2,419)		(2,419)
Profit attributable to owners of parent			2,757		2,757
Change in ownership interest of parent due to transactions with non-controlling interests		(139)			(139)
Change in scope of equity method			(1,399)		(1,399)
Purchase of treasury shares				(0)	(0)
Disposal of treasury shares		12		54	67
Net changes in items other than shareholders' equity					
Total changes during period	-	(126)	(1,061)	54	(1,134)
Balance at end of period	5,752	6,192	89,808	(1,990)	99,763

	Accumulated other comprehensive income					Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	12,445	-	5,321	1,904	19,671	6,571	127,140
Changes during period							
Dividends of surplus							(2,419)
Profit attributable to owners of parent							2,757
Change in ownership interest of parent due to transactions with non-controlling interests							(139)
Change in scope of equity method							(1,399)
Purchase of treasury shares							(0)
Disposal of treasury shares							67
Net changes in items other than shareholders' equity	(1,080)	0	1,807	(542)	184	934	1,118
Total changes during period	(1,080)	0	1,807	(542)	184	934	(15)
Balance at end of period	11,364	0	7,129	1,361	19,856	7,506	127,125

Fiscal year ended March 31, 2026 (From April 1, 2025 to March 31, 2026)

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	5,752	6,192	89,808	(1,990)	99,763
Changes during period					
Dividends of surplus			(2,316)		(2,316)
Profit attributable to owners of parent			(16,262)		(16,262)
Change in ownership interest of parent due to transactions with non-controlling interests		(3)			(3)
Purchase of treasury shares				(0)	(0)
Disposal of treasury shares		(4)		59	54
Net changes in items other than shareholders' equity					
Total changes during period	-	(7)	(18,579)	58	(18,529)
Balance at end of period	5,752	6,184	71,229	(1,932)	81,233

	Accumulated other comprehensive income					Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	11,364	0	7,129	1,361	19,856	7,506	127,125
Changes during period							
Dividends of surplus							(2,316)
Profit attributable to owners of parent							(16,262)
Change in ownership interest of parent due to transactions with non-controlling interests							(3)
Purchase of treasury shares							(0)
Disposal of treasury shares							54
Net changes in items other than shareholders' equity	2,525	(0)	5,311	2,149	9,986	247	10,234
Total changes during period	2,525	(0)	5,311	2,149	9,986	247	(8,294)
Balance at end of period	13,890	-	12,441	3,510	29,842	7,753	118,830

(4) Consolidated Statement of Cash Flows

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit (loss) before income taxes	4,897	(14,329)
Depreciation	5,365	7,171
Amortization of goodwill	1,453	2,231
Impairment losses	70	20,910
Increase (decrease) in provision for bonuses	(86)	238
Increase (decrease) in provision for bonuses for directors	(29)	(25)
Increase (decrease) in provision for loss on orders received	19	(0)
Increase (decrease) in provision for product warranties	15	168
Increase (decrease) in allowance for doubtful accounts	377	17
Increase (decrease) in provision for retirement benefits for directors	(340)	32
Increase (decrease) in net defined benefit asset and liability	58	(558)
Interest and dividend income	(1,166)	(1,414)
Interest expenses	970	1,262
Foreign exchange losses (gains)	(160)	(86)
Share of loss (profit) of entities accounted for using equity method	(377)	(122)
Gain on liquidation of subsidiaries and associates	(279)	(123)
Loss (gain) on disposal of property, plant and equipment	(222)	56
Loss (gain) on sale and valuation of investment securities	(457)	(3,508)
Loss (gain) on sale of shares of subsidiaries and associates	(777)	-
Decrease (increase) in accounts receivable - trade and contract assets	789	(1,714)
Decrease (increase) in inventories	1,299	3,231
Increase (decrease) in trade payables	(3,946)	(1,972)
Increase (decrease) in contract liabilities	428	(1,630)
Other, net	(2,446)	609
Subtotal	5,454	10,443
Interest and dividends received	1,363	1,548
Interest paid	(1,006)	(1,232)
Income taxes paid	(3,459)	(1,915)
Net cash provided by (used in) operating activities	2,352	8,843

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from investing activities		
Payments into time deposits	(8,924)	(7,572)
Proceeds from withdrawal of time deposits	9,327	6,631
Purchase of securities	(5)	-
Proceeds from sale and redemption of securities	296	-
Purchase of property, plant and equipment	(5,573)	(8,481)
Proceeds from sale of property, plant and equipment	699	286
Purchase of intangible assets	(228)	(303)
Proceeds from sale of intangible assets	87	-
Purchase of investment securities	(1,508)	(584)
Proceeds from sale and redemption of investment securities	1,214	6,048
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(26,835)	-
Proceeds from sale of shares of subsidiaries resulting in change in scope of consolidation	1,040	-
Loan advances	(32)	(9)
Proceeds from collection of loans receivable	62	72
Decrease (increase) in other investments	54	(167)
Net cash provided by (used in) investing activities	(30,326)	(4,081)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	1,761	(218)
Proceeds from long-term borrowings	34,895	3,588
Repayments of long-term borrowings	(18,622)	(5,909)
Repayments of finance lease liabilities	(209)	(718)
Purchase of shares of subsidiaries not resulting in change in scope of consolidation	(185)	(4)
Proceeds from sale of shares of subsidiaries not resulting in change in scope of consolidation	78	-
Proceeds from sale of treasury shares	67	54
Purchase of treasury shares	(0)	(0)
Dividends paid	(2,415)	(2,313)
Dividends paid to non-controlling interests	(102)	(502)
Net cash provided by (used in) financing activities	15,267	(6,024)
Effect of exchange rate change on cash and cash equivalents	1,185	428
Net increase (decrease) in cash and cash equivalents	(11,522)	(833)
Cash and cash equivalents at beginning of period	43,579	32,056
Cash and cash equivalents at end of period	32,056	31,223